



Entered on Docket ptember 14, 2023

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#### UNITED STATES BANKRUPTCY COURT

#### DISTRICT OF NEVADA

Case No. BK-S-23-10423-MKN In re Chapter 11 CASH CLOUD, INC., dba COIN CLOUD,

Debtor.

ORDER GRANTING ELEVENTH OMNIBUS MOTION FOR ENTRY OF ORDER APPROVING REJECTION OF EXECUTORY **CONTRACTS AND UNEXPIRED LEASES** PURSUANT TO 11 U.S.C. § 365(a) AND SETTING REJECTION DAMAGES CLAIM

**DEADLINE** 

Hearing Date: September 12, 2023

Hearing Time: 9:30 a.m.

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The Court having reviewed and considered Debtor's motion [ECF 681] (the "Motion") for an order approving the rejection of Contracts and/or Leases pursuant to 11 U.S.C. § 365(a); and upon consideration of the Ayala Declaration and arguments of counsel; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; the Court having determined that the rejection of the Contracts and/or Leases is a sound exercise of the Debtor's business judgment and is in the best interests of Debtor, its creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby,

**ORDERED** that the Motion is **GRANTED** with respect to the Contracts and/or Leases as set forth in **Exhibit 1**;<sup>2</sup> and it is further

ORDERED that the Debtor's rejection of the Contracts and/or Leases, attached hereto as Exhibit 1, pursuant to 11 U.S.C. § 365(a) is approved effective as of the date of the filing of the Motion; and it is further

**ORDERED** that all persons and entities listed on **Exhibit 1** that assert any claims against Debtor for damages arising from the rejection of their leases listed on Exhibit 1 (a "Rejection Damages Claim") must file a Proof of Claim with the Clerk of the Bankruptcy Court for such Rejection Damages Claim no later than thirty (30) days after entry of this Order or shall be forever barred from asserting such Rejection Damages Claim; and it is further

<sup>&</sup>lt;sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

<sup>&</sup>lt;sup>2</sup> With respect to Brookfield Landlords only, the hearing on the Motion was continued to September 13, 2023 at 9:30 a.m. pursuant to the Order Granting Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1141] entered by the Court on August 29, 2023. Additionally, counsel for Brookfield Landlords withdrew their limited objection pursuant to the Notice Of Withdrawal Of Limited Objection Of Brookfield Landlords To Debtor's Omnibus Motions For Entry Of Orders Approving Rejection Of Unexpired Leases [ECF No. 1203] filed on September 12, 2023.

1	<b>ORDERED</b> that this Court shall retain jurisdiction to hear and determine all matters arising
2	from the implementation or interpretation of this Order; and it is further
3	ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient
4	notice of the Motion.
5	Prepared And Respectfully Submitted By:
6	FOX ROTHSCHILD LLP
7	
8 9 10	By: /s/ Brett Axelrod  JEANETTE E. MCPHERSON, ESQ. BRETT A. AXELROD, ESQ. NICHOLAS A. KOFFROTH, ESQ. ZACHARY T. WILLIAMS, ESQ.
11	1980 Festival Plaza Drive, Suite 700 Las Vegas, Nevada 89135 Counsel for Debtor
12	
13	APPROVED/DISAPPROVED
14	MCDONALD CARANO LLP
15 16 17 18 19 20 21 22 23	By: SIGNATURE WAIVED RYAN J. WORKS, ESQ. (NSBN 9224) AMANDA M. PERACH, ESQ. (NSBN 12399) 2300 West Sahara Avenue, Suite 1200 Las Vegas, Nevada 89102 and SEWARD & KISSEL LLP JOHN R. ASHMEAD, ESQ. (Admitted Pro Hac Vice) ROBERT J. GAYDA, ESQ. (Admitted Pro Hac Vice) CATHERINE V. LOTEMPIO, ESQ. (Admitted Pro Hac Vice) ANDREW J. MATOTT, ESQ. One Battery Park Plaza New York, New York 10004 Counsel for Official Committee of Unsecured Creditors
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#### CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

 $\boxtimes$  The Court has waived the requirement of approval in LR 9021(b)(1).

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated above.

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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## **EXHIBIT 1**

### CONTRACTS AND/OR LEASES TO BE REJECTED

Counterparty	Counterparty Address	Kiosk Location	Kiosk Location ID
Columbia Mall L.L.C. (Brookfield)	Attn: Rusty Strodtman 2300 Bernadette Dr Columbia, MO 65203	2300 Bernadette Dr Columbia, MO 65203	103817